



Message from **Team WEALTHAPP**

Wishing you a Happy Durga Puja. 

Welcome to the October 2026 edition of WellThee.

We take great pleasure in honouring our clients and their remarkable stories through WellThee, our monthly e-magazine.

Please share your stories of success, events and community work that you wish to be published.

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Trust and Estate Planning



NRIs Gift City



Capital Markets VC / PE



Insurance

“QUOTE OF THE MONTH”

“THE MORE YOUR MONEY WORKS FOR YOU,
THE LESS YOU HAVE TO WORK FOR MONEY.”

- -IDOWU KOYENIKAN

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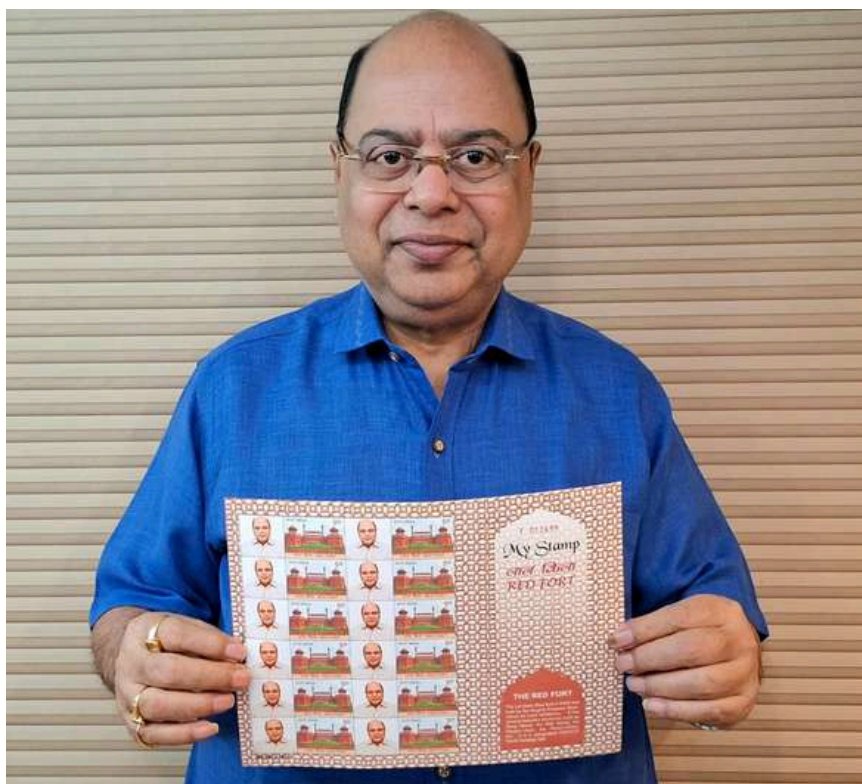


Following are the client stories for this month.

CLIENTS' STORIES

Mr. Subrata Dutta

We extend our heartfelt congratulations to our esteemed client Mr. Subrata Dutta on being honoured with the Lifetime Achievement Award and the release of a Special Postal Stamp in recognition of his outstanding contribution to sports administration. His efforts have played a significant role in strengthening and promoting sports. The award was presented by Hon'ble Minister Mr. Tapas Ray, in the presence of renowned sporting personalities like Mr. Bhaskar Ganguly, Mr. Arun Lal, Mr. Manoranjan Bhattacharya and Mr. Debashish Dutta.



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CLIENTS' STORIES

Mr. Rajib Kumar Paul

Heartiest congratulations to Mr. Rajib Kumar Paul on a series of remarkable milestones from participating in the West Bengal Tourism Investors' Meet 2026 and inaugurating the 20th outlet of Bhooter Raja Dilo Bor in Ballygunge, to being honoured as Guest of Honour at his alma mater (ICMAI) and attending The Independent Bengal Conclave – Rising Bengal 2026.



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WEALTHAPP CLIENTS' STORIES

Mr. Tirthankar Mukherjee

Our client Mr. Tirthankar Mukherjee, Head – Sales & Marketing at Elixrr Industries, shared his insights at ‘Right’ Hygiene Conference 2026, on “Pulp Based Spunlace Nonwovens – Ultra Soft & Biodegradable”.



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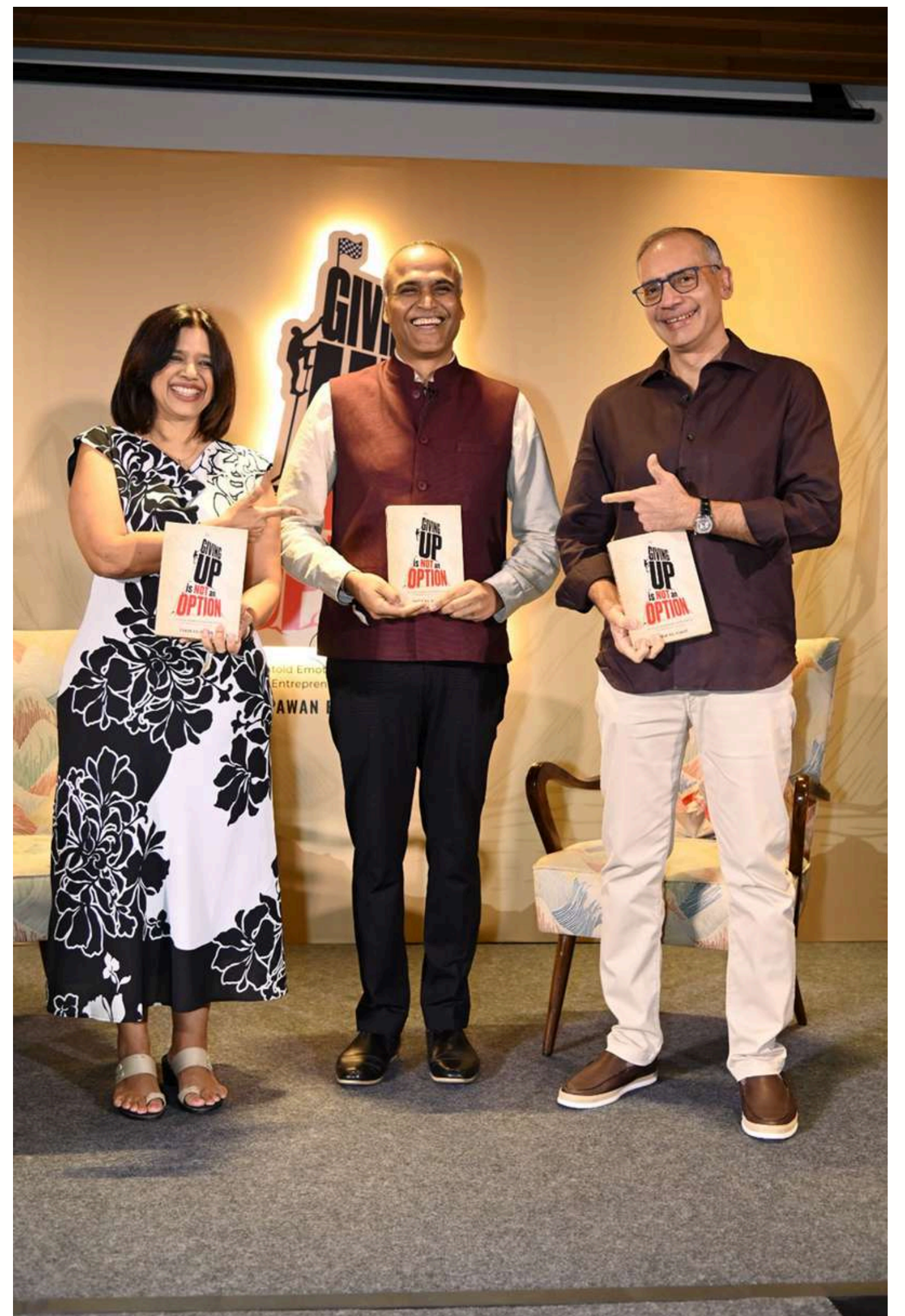


WEALTHAPP

CLIENTS' STORIES

Ms. Sujatha Kumar

We are delighted to congratulate our esteemed client Ms. Sujatha Kumar, as her husband Mr. Pawan Raj Kumar launched his new book, Giving Up Is Not an Option. The book launch was graced by Mr. Deep Kalra, Founder of MakeMyTrip. We extend our warm wishes to Ms. Sujatha Kumar and Mr. Pawan Raj Kumar on this meaningful literary achievement and wish the book continued success.



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CLIENTS' STORIES

Hotel Sonar Bangla

Warm congratulations to Ripples Bar & Kitchen, Hotel Sonar Bangla, Kolaghat on winning the “Best Sundowner in Town” award at the Eazydiner Foodie Awards.



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CLIENTS' STORIES

Mr. Arunabha Deb

Mr. Arunabha Deb, our esteemed client, played a prominent role during the landmark Supreme Court proceedings in the Peerless shareholder dispute. Representing Peerless alongside Senior Advocate Mr. Harish Salve, his contribution to the three-and-a-half-decade legal battle was featured in The Telegraph, marking a significant professional milestone. You can read the full article by clicking on the image below.

The Telegraph *online*

Friday, 11 September 2026



Home / Business / Peerless dispute: Supreme Court dismisses minority shareholder appeal, backs Roy family

Roy family wins Peerless battle as Supreme Court rejects minority shareholder appeal

The litigation dates to 1991 and centres on 1987-88 share transactions, with Parasram Lodha signalling a possible review petition after the ruling

Our Special Correspondent | Published 09.09.26, 05:48 AM



Jayanta Roy (extreme right)
File picture

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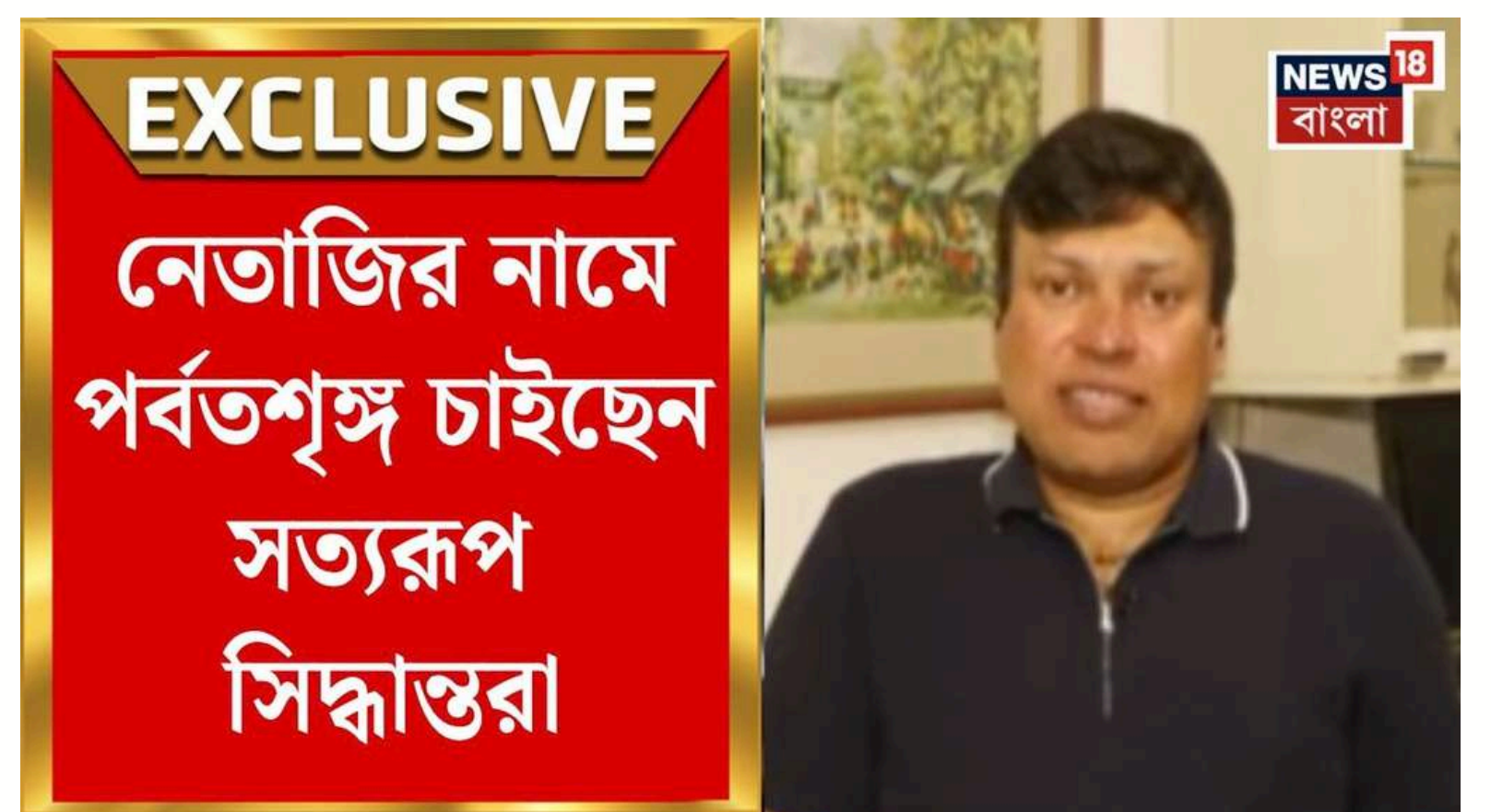


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CLIENTS' STORIES

Mr. Satyarup Siddhanta

Climb Every Mountain, Follow Every Peak is the motto of Satyarup Siddhanta, mountaineer extraordinaire and holder of Guinness Records. On the 12th of September, Satyarup, along with his 15 team members, discovered 3 peaks in Ladakh. These peaks are at a height of 6,280 ft. above sea level and were hitherto unknown. Satyarup named these 3 peaks as Netaji Shubhas Peak, Tenzing Norgay Peak, and Edmund Hillary Peak. We laud this achievement of Satyarup and cherish our relationship with him.



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WEALTHAPP
CLIENTS' STORIES

Mr. Dulal Dey

Our esteemed client, Mr. Dulal Dey, a distinguished sports journalist, film director and story writer, recently conducted exclusive interviews with two prominent personalities from the football fraternity, Mr. Anirban Dutta, Honorary Secretary of the Indian Football Association (also a valued client of WEALTHAPP) and Brazilian football legend José Ramírez Barreto. These insightful interviews are now available on Mr. Dey's official YouTube channel. Click on the images below to watch the conversations.



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Ms. Anisha Johri

Ms. Anisha Johri, moderated an engaging panel discussion on Kantha, the traditional art of Bengal, organised by BanglaNatak Dot Com.



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WEALTHAPP
CLIENTS' STORIES

Dr. Dwaipaika Chakraborty

Heartiest congratulations to Dr. Dwaipaika Chakraborty, Founder of Skin Bee Aesthetic Clinic, on the wonderful association as the Skin Care Partner of the upcoming Bengali movie 'Shei Toh Ajo Bojhe Na' starring actor Soham Chakraborty and actress Priyanka Sarkar.



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Dr. Sumitava Talukdar

Dr. Sumitava Talukdar felicitated popular Bollywood actress Ms. Amrita Rao as Chief Guest at the Bengal Excellence Award (Season 5).



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CLIENTS' STORIES

Ms. Richa Prasant

We are delighted to congratulate our esteemed client Ms. Richa Prasant, Founder-Director of Sunaayy Foundation, on representing her organisation at the prestigious Clinton Global Initiative (CGI) 2026 Annual Meeting in New York.



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WEALTHAPP Annual Event 4.0 – Mumbai

WEALTHAPP proudly hosted this year's Annual Event, "India Resilient and Raring to Go – 4.0" in Mumbai.



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LIFE AT WEALTHAPP

WEALTHAPP Annual Event 4.0 – Mumbai



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WEALTHAPP Annual Event 4.0 – Mumbai

A Mumbai based magazine 'Perfect Woman' covered the event.



WEALTHAPP Hosts

4th Edition of Flagship Client Event
"India Resilient and Raring to Go" with Kotak AMC

WealthApp, in partnership with Kotak Mahindra Asset Management Company, hosted the fourth edition of its marquee client engagement, "India – Resilient and Raring to Go 4.0," at Kotak's Head Office in BKC, Mumbai. The evening brought together WealthApp's Mumbai-based clientele for an evening of insight, dialogue and celebration.

-PW,



PERFECT WOMAN | SEPTEMBER 2026

The centerpiece of the event was a keynote address by Mr. Nilesch Shah, Managing Director of Kotak Mahindra Asset Management Company, who shared his perspective on India's economic resilience and outlook for the markets ahead. The discussion was followed by cocktails and dinner, giving clients an opportunity to network with the WealthApp leadership team. Now in its fourth year, the event has become a hallmark on WealthApp's calendar a platform where clients hear directly from India's most respected market voices, in an intimate and relationship-driven setting.

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Rahul Johri, Chairman, WealthApp Family Office, said, "Four years on, this event remains one of the most meaningful evenings on our calendar. It reflects the trust our clients place in us and our commitment to bringing them perspectives that matter, from people who matter."

Speaking about the evening and the broader investment outlook, Soumyajit Ghosh, Founder, WealthApp & Group CIO, said, "Mr. Shah's insights on India's growth story reaffirm the conviction we bring to our clients' portfolios. Evenings like this are where our investment philosophy meets the real conversations that shape it."

Anindya Paul Chaudhuri, Founder, WealthApp Family Office & Group CEO, WealthApp, highlighted the importance of the longstanding client relationships behind the initiative. He said, "This event is about more than markets it's about the relationships we've built with our clients over the years. Partnering with Kotak AMC and hosting Mr. Nilesch Shah for the fourth consecutive year is a reflection of that enduring partnership."

The fourth edition of "India Resilient and Raring to Go" also reflected WealthApp's emphasis on creating meaningful experiences for its clients beyond conventional financial interactions. In an increasingly dynamic investment environment, the opportunity to hear directly from experienced market practitioners and engage in open dialogue has become an important part of the firm's client engagement philosophy. The collaboration with Kotak Mahindra Asset Management Company further strengthened the evening's focus on India's economic and investment landscape. With the country continuing to attract attention for its growth potential, resilience and evolving financial ecosystem, discussions around the forces driving this journey remain particularly relevant for investors and wealth creators. For WealthApp, the event represents the continuation of a relationship-led approach to wealth management, where investment conversations extend beyond portfolios to include ideas, perspectives and long-term engagement with clients. Over the past four years, the annual event has evolved into more than a market-focused gathering. It has become a space where WealthApp's clients can connect with the firm's leadership, hear diverse perspectives and participate in conversations around the economic and financial themes that influence their investment journeys. The evening concluded with cocktails and dinner, allowing guests to unwind and connect in a relaxed setting after an evening of discussion and insight. The event was jointly presented by WealthApp, WealthApp Family Office and HealthApp, bringing together the group's commitment to client engagement, wealth creation and long-term relationships.

PERFECT WOMAN | SEPTEMBER 2026

"Wealth is not just about growing money; it is about creating the confidence and clarity to build a meaningful future."

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LIFE AT WEALTHAPP

Celebrating 150 Crore plus milestone with DSP

Honoured to welcome Mr. Kalpen Parekh, MD & CEO, DSP Mutual Fund, as he celebrated WEALTHAPP's ₹150 crore+ milestone with DSP Mutual Fund. A proud moment of partnership and shared success!



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LIFE AT WEALTHAPP

Mr. Anindya Paulchaudhuri

As the Quizmaster of CII Biz Quest 2026, our Group CEO, Mr. Anindya Paulchaudhuri, continues to play a pivotal role in fostering business awareness and practical learning among future leaders.



Confederation of Indian Industry
Eastern Region



23 September 2026
Kolkata

Presenting Partner



Wealth sets you free

QUIZ MASTER



Anindya Paulchaudhuri
Founder - Wealthapp Family Office
Group CEO - Wealthapp Group of Companies

What: CII Biz Quest 2026
Where: ITC Sonar
When: September 23, 3pm onwards
What to expect: Curated by the Confederation of Indian Industry (CII), Eastern Region, the CII Biz Quest 2026 is a business-focused quiz which is conceived with a view to test students on commercial scenarios beyond the textbook mode, encouraging them to explore wider, more pragmatic perspectives on business that can prepare them for real-world opportunities. With an expected participation of around 25-30 teams constituted by students of leading business schools across East India, the quiz will span several zones of commercial knowledge, including Indian business, Bengal business, and Business in Sports, with special segments including Who Am I, Rapid Fire questions and rounds making use of audio and visuals to make the format interesting and unique. A written preliminary round will be conducted during the quiz, with eight top teams qualifying for the finals. The questions put to the participating teams will test them beyond theoretical education in business, prompting them to apply critical thinking and reasoning skills as they analyse information, derive connections and arrive at logically-founded conclusions.

Organisers Speak: "In today's rapidly evolving commercial environment, business is not simply about textbook-focused education. Business today calls for greater curiosity, critical awareness and lateral thinking. The CII Biz Quest is born out of this modern-day vision of commerce, which will take the next generation of business leaders beyond conventional education, encouraging deeper involvement with the practical scenarios in today's business landscape," said Anindya Paulchaudhuri, group CEO, WealthApp Group of Companies, who is also the quizmaster for CII Biz Quest 2026.



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NRI Families

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