WELL THEE

"App Ke Liye"

Newsletter | Feb'22

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Message from **WealthApp Team**

Welcome to our latest edition of WellThee for the month of February, 2022.

Well Thee is for you (our clients) and your stories.
Please share stories of success, events and community work that you wish us to publish.

Email : **services@wealthapponline.com**
WhatsApp : **+91 8274876431**

“QUOTE OF THE MONTH”

**INVEST FOR THE LONG HAUL.
DON’T GET TOO GREEDY
AND DON’T GET TOO SCARED.**

— SHELBY M. C. DAVIS

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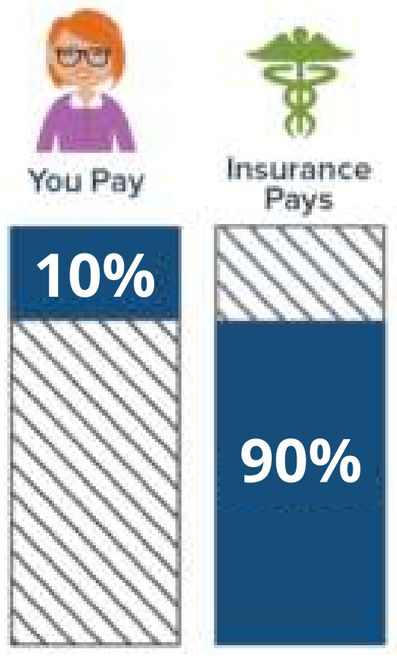
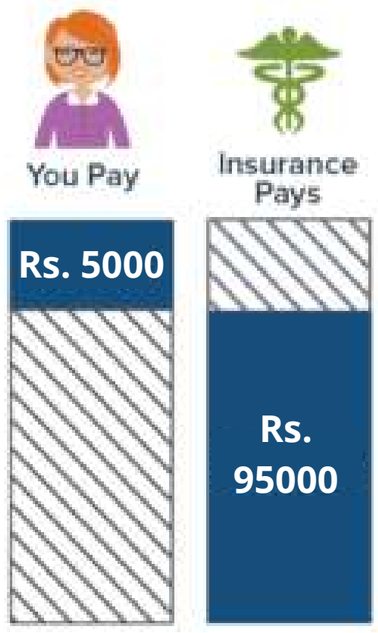
Did You Know ?

What are Co-Pay and Deductibles in insurance policies?

Co-pay clause is an arrangement where insurance buyers agree to pay a portion of the claim raised. It is generally expressed in percentage terms. For example, if the hospitalisation claim is Rs 1 lakh and there is co-pay clause of 10%, then the policy holder is expected to pay Rs 10,000. Rest is paid by insurer. In India, co-pay is also termed as co-insurance.



Deductible is a sum an insured agrees to pay when the claim arises. If a policy mentions Rs 5,000 as deductible and the claim is of Rs 1 lakh, then the insured is expected to pay Rs 5,000 and then the insurer pays Rs 95,000. As a rule of thumb, other things remaining the same, higher the deductible amount, lower the premium.



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Appno Ki KAHANI
[CLIENTS' STORY]

Following are the client stories for this month.

Mr. Subir Ghosh

UNIROX - a global bicycle brand opened its Exclusive Experience Centre in Kolkata. It is the first experience centre outside Europe, where the company already has many outlets. It was inaugurated by their MD, Mr. Subir Ghosh and the 2022 Calendar was launched by Actress Malobika Banerjee and Brand Ambassador Monalisha Banerjee. Abir Chatterjee dropped in to attend the event.

UNIROX EXPERIENCE CENTER

63/1/1A Sarat Bose Road,
Near Lansdowne Market,
Kolkata-25

Ph: 82768 71421

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Mr. Dulal Dey

Bengali web series, Mukti, starring Ritwick Chakraborty, Arjun Chakrabarty and Sudip Sarkar released on Zee 5 last month. Our client Dulal Dey is the sports choreographer and football consultant for this web series. The story revolves around the Indian freedom struggle, when a team of prisoners of Midnapore Jail challenges the British officers in a game of football.

ZEE5

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Dr. Sukanya Sengupta

Dr. Sengupta was the Guest Speaker in the e-Career Fair 2021-22 of St. Augustine's Day School and went live from Germany. She is a postdoctoral scientist with a PhD in geochemistry and a background in geology and earth sciences.

Augusto
e-Career Fair
2021-22

ST. AUGUSTINE'S DAY SCHOOL
LEARNING LEADERSHIP LOYALTY

HUMOUR

"THE BEST WAY TO TEACH YOUR KIDS ABOUT TAXES IS BY EATING 30% OF THEIR ICE CREAM."

- BILL MURRAY

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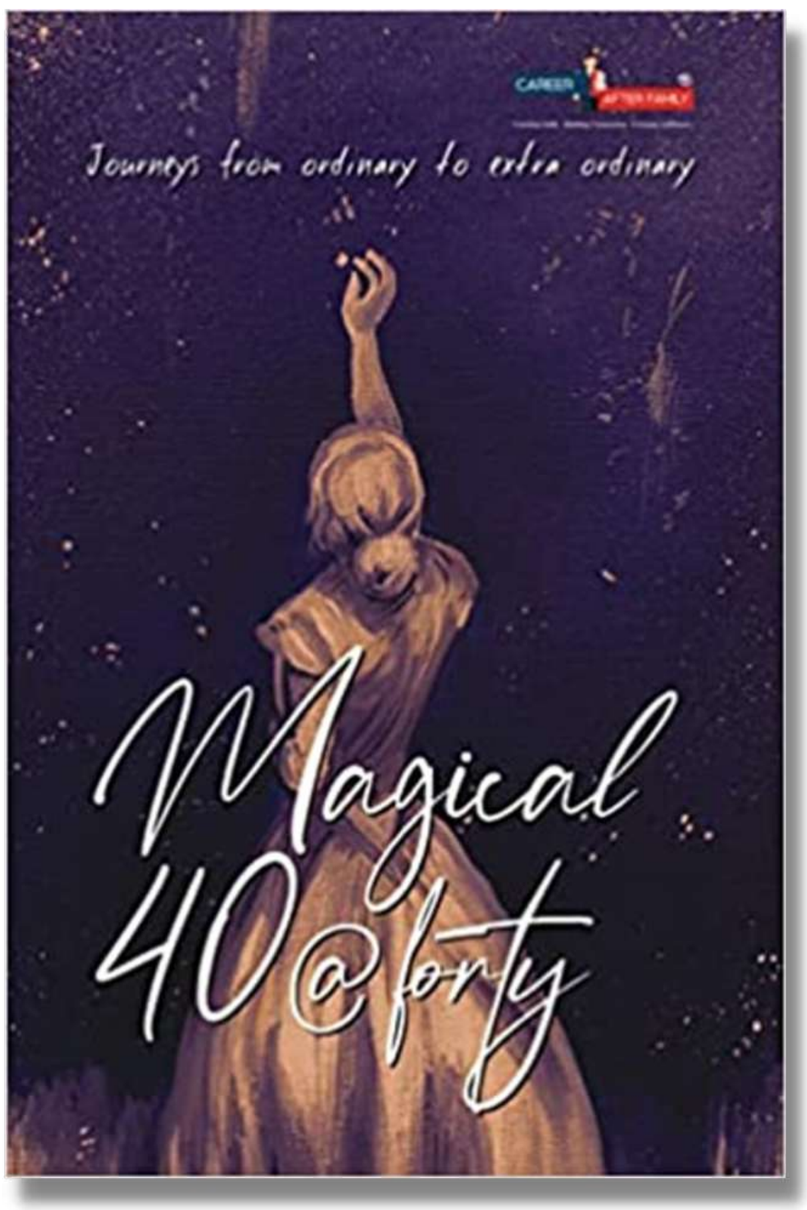
Dr. Harleen Sethi

Magical 40@Forty is a book which collectively showcases the power of 40 extra ordinary journeys of women who believed in themselves and carved their own life. There are 40 different flavors of life depicting their journey – from the ordinary to extra-ordinary. Dr. Harleen Sethi is amongst the 40 featured women in the book.



You can book your copy by clicking on the following link:
https://amzn.to/35DLZ6L

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Life at Wealthapp

We crossed MF AUM of Rs. 400 Crores

Wealthapp crossed **Rs. 400 Crores MF AUM** in the first month of the year. It would not have been possible without your support. **We look forward to grow with you.**

Tie-ups for more specialized services

To provide more specialized services Wealthapp has joined hands with the following 3 organizations :

JEEVANTIKA

Jeevantika Consultancy Services' Lost and Unclaimed Investment Platform helps shareholders resolve the issues of KYC Update, Signature Verification, Name Correction, Duplicate Issue of Shares, Succession / Transmission and Retrieval of shares from IEPF.

EMOHA™
#EldersFirst

Emoha is a members-only community that offers elders access to a range of support & services to enable them to live a more comfortable life in their Own home.

Plan My Estate
Wills, Trusts and more

PlanMyEstate Advisors LLP, is a reliable source for all the answers and services one seeks on matters relating to estate planning. They provide services related to Trust, WILL, Gift Deed, POA's and Estate Planning.

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Annual Pre-Budget Session on Indian Market

We organized a Annual Pre-Budget Session on Indian Market, exclusively for our clients.

Mr. Nilesh Shah, Group President and MD, Kotak Mahindra AMC Ltd, was the speaker. The session was attended by our clients across the globe.

You can watch the recording by clicking on the following link :

https://bit.ly/3rg4s1i

Employee of the Quarter Award

Mr. Vivek Sinha received the Employee of the Quarter Award (Oct – Dec 2021), from Mr. Anindya Paulchaudhuri, CEO of Wealthapp Distributors. Team Wealthapp congratulates him for the well-deserved recognition.

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